

SEVEN COUNTY INFRASTRUCTURE COALITION
October 11, 2018

Resolution No. 2018-10A

RESOLUTION APPOINTING EFG CONSULTING LLC (CODY DEETER) AS MUNICIPAL ADVISOR FOR LUBE OIL REFINERY UTILITIES, AND RELATED MATTERS.

WHEREAS, the Coalition distributed and published a request for qualifications for a municipal advisor; and

WHEREAS, the Coalition received more than one response from qualified candidates, which responses were provided to the Governing Board; and

WHEREAS, the Coalition Board selected Zions Bank Public Finance as its preferred choice; and

WHEREAS, Zions Bank Public Finance has withdrawn from consideration as the municipal advisor to the Coalition; and

WHEREAS, another top candidate for municipal advisor was Lewis Young Robertson and Burningham; and

WHEREAS, Lewis Young Robertson and Burningham has informed the Executive Director that they are uncertain whether they can obtain financing for utilities for the lube oil refinery; and

WHEREAS, after discussions with Cody Deeter of EFG Consulting, LLC, Mr. Deeter believes he will be able to obtain financing for the utilities for the lube oil refinery; and

WHEREAS, EFG Consulting, LLC was one of the respondents to the request for qualifications for a municipal advisor:

NOW, THEREFORE, be it resolved by the Governing Board of the Seven County Infrastructure Coalition, Utah as follows:

1. The Governing Board hereby appoints EFG Consulting, LLC to serve as a municipal advisor for the Coalition with respect to the utilities for the lube oil refinery and approves a contract consistent with the terms of this candidate's proposal and authorizes the Executive Director to execute and sign such contract with the selected candidate.
2. All parts of this Resolution are severable, and if any section, clause or provision of this Resolution shall, for any reason, be held to be invalid or unenforceable, the invalidity or unenforceability of any such section, clause or provision shall not affect the remaining sections, clauses or provisions of this Resolution.

3. All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Resolution shall be in full force and effect immediately upon its approval and adoption.

APPROVED AND ADOPTED this October 11, 2018.

Motion by Herrocks and Seconded by Todd.

SEVEN COUNTY INFRASTRUCTURE COALITION VOTING:

Carbon County	Yea <input checked="" type="checkbox"/>	No <input type="checkbox"/>	
Daggett County	Yea <input type="checkbox"/>	No <input type="checkbox"/>	absent
Duchesne County	Yea <input checked="" type="checkbox"/>	No <input type="checkbox"/>	
Emery County	Yea <input checked="" type="checkbox"/>	No <input type="checkbox"/>	
San Juan County	Yea <input type="checkbox"/>	No <input type="checkbox"/>	absent
Sevier County	Yea <input type="checkbox"/>	No <input type="checkbox"/>	absent
Uintah County	Yea <input checked="" type="checkbox"/>	No <input type="checkbox"/>	

Absent
Co-Chair Phil Lyman

[Signature]
Co-Chair/Jae Potter

ATTEST:

[Signature]
Eric Johnson

